



Evans Dixon Merger Complete Significant Australian Advisory and Wealth Management Business Formally Emerges

2nd February 2017, Sydney and Melbourne: Today marks the first day of trading for new entity Evans Dixon, after the formal completion yesterday of the merger of Evans & Partners and Dixon Advisory, announced in September 2016. Following a period of due diligence and the satisfaction of various commercial conditions, the two businesses have been formally merged to form significant Australian advisory and wealth management business, Evans Dixon. The businesses operating in the Evans Dixon structure: Evans & Partners; Dixon Advisory; and Walsh & Company, will retain their identities within the merged group.

David Evans, Evans Dixon Executive Chair, said, “We have all worked very hard and collaboratively since September to bring the transaction to completion. We are delighted to now move forward with significantly greater scale and market position to offer our clients enhanced capabilities and broader offerings in Asset Management, Corporate Advisory, Institutional Equities and Debt, Private Wealth Management and Self-Managed Superannuation.”

Alan Dixon, Evans Dixon CEO, said, “Since the transaction was announced, the teams from each business have undertaken comprehensive due diligence and planning. This has been invaluable in enabling us to better appreciate and plan for the opportunities that the Evans Dixon combination promises.

“With client service at the heart of Evans Dixon, there has never been a better time to offer a considered global perspective and insightful advice. We have offices and people across Australia and in the US, so Evans Dixon is well-positioned to service its clients and markets.”

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